| Name of the Company | Paid-up Capital | No. of Shares | Interholding | Balance | Exchange Ratio | Allotment Nos. |
|--|------------------------------------|-------------------|--------------|--------------|-----------------------------|----------------|
| HALDER VENTURE LIMITED JDM COMMERCIAL PRIVATE LIMITED | 3,16,07,000 75,28,000 | 3160700 752800 | 0 752800 | 3160700 0 | NA NA | 0 |
| P.K AGRILINK PRIVATE LIMITED | 2,47,30,200 | 2473020 | 1338440 | 1134580 | 48 FOR 100 | 544598 |
| P.K. CEREALS PRIVATE LIMITED | 45,75,000 | 457500 | 151600 | 305900 | 38 FOR 100 | 116242 |
| RELIABLE ADVERTISING PRIVATE LIMITED | 56,22,500 | 562250 | 251700 | 310550 | $20 \; \mathrm{FOR} \; 100$ | 62110 |
| SHRI JATADHARI RICE MILL PRIVATE LIMITED | 28699570 | 2869957 | 1620473 | 1249484 | 21 FOR 100 | 262392 |
| Total | | | | | | 985342 |
| Equity Capital be allotted | HALDER VENTURE LIMITED | MITED | • | | | 98,53,420 |
| Paid-up Capital | HALDER VENTURE LIMITED | MITED | | | | 3,16,07,000 |
| Post Merger Paid-up Capital | HALDER VENTURE LIMITEI | MITED | | | | 4,14,60,420 |
| | 0.1% of Post paid up Share Capital | re Capital | | | | 41460.42 |
| | Fees paid to SEBI (Rs.) | | | | | 41,500 |
| | | | | | | |

PROCESSING FEE PAYMENT DETAILS TO SEBI

| _ | | | | | | | | |
|-----|-----------------|-----------------|--------------|-----------------------|---------------------------|---|--|--|
| UTR | Date of Payment | Net Amount Paid | TDS Deducted | Amount Paid in Actual | Amount to be paid to SEBI | Rate of processing Fee of SEBI Amount to be paid to SEBI Amount | Post Merger paid up Share capital of the Listed Entity as per Reg 37 | |
| UTR | Date of Payment | Net Amount Paid | TDS Deducted | Amount Paid in Actual | Amount to be paid to SEBI | Rate of processing Fee of SEBI | Post Merger paid up Share capital of the Listed Entity as per Reg 37 | |